

| General information about company                                                          |                             |
|--------------------------------------------------------------------------------------------|-----------------------------|
| Scrip code                                                                                 | 000000                      |
| NSE Symbol                                                                                 | UCL                         |
| MSEI Symbol                                                                                | NOTLISTED                   |
| ISIN                                                                                       | INE00NI01015                |
| Name of the company                                                                        | USHANTI COLOUR CHEM LIMITED |
| Whether company is SME                                                                     | Yes                         |
| Class of Security                                                                          | Equity Shares               |
| Type of report                                                                             | Half yearly                 |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2025                  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                             |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (b)       |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                          |

| Declaration |                                                                                                  |         |                             |                    |                          |
|-------------|--------------------------------------------------------------------------------------------------|---------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular                                                                                       | Yes/ No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | No      | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | No      | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                              | No      | No                          | No                 | No                       |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | No      | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | No      | No                          | No                 | No                       |
| 6           | Whether the Listed Entity has any shares in locked-in?                                           | Yes     | Yes                         | No                 | No                       |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             | No      | No                          |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No      | No                          |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No      | No                          |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | No      | No                          | No                 | No                       |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | Yes     |                             |                    |                          |

| Table VI - Statement showing foreign ownership limits |                     |                     |
|-------------------------------------------------------|---------------------|---------------------|
| Particular                                            | Approved limits (%) | Limits utilized (%) |
| As on shareholding date                               | 100                 | 0.06                |
| As on the end of previous 1st quarter                 | 100                 | 0.04                |
| As on the end of previous 2nd quarter                 | 100                 | 0.06                |
| As on the end of previous 3rd quarter                 | 100                 | 0                   |
| As on the end of previous 4th quarter                 | 100                 | 0.04                |

| Table I - Summary Statement holding of specified securities |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |          |                         |                                                                  |                                                    |                                      |                                                                                                             |
|-------------------------------------------------------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|-------------------------|------------------------------------------------------------------|----------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Category (I)                                                | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) |
|                                                             |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |                                                                  |                                                    |                                      |                                                                                                             |
|                                                             |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg:X                                                    | Class eg:Y | Total    |                         |                                                                  |                                                    |                                      |                                                                                                             |
| (A)                                                         | Promoter & Promoter Group      | 10                         | 7625100                                      |                                              |                                                   | 7625100                                      | 67.86                                                                                               | 7625100                                                       |            | 7625100  | 67.86                   |                                                                  |                                                    |                                      |                                                                                                             |
| (B)                                                         | Public                         | 1208                       | 3611600                                      |                                              |                                                   | 3611600                                      | 32.14                                                                                               | 3611600                                                       |            | 3611600  | 32.14                   |                                                                  |                                                    |                                      |                                                                                                             |
| (C)                                                         | Non Promoter-Non Public        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |          |                         |                                                                  |                                                    |                                      |                                                                                                             |
| (C1)                                                        | Shares underlying DRs          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |          |                         |                                                                  |                                                    |                                      |                                                                                                             |
| (C2)                                                        | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |          |                         |                                                                  |                                                    |                                      |                                                                                                             |
|                                                             | Total                          | 1218                       | 11236700                                     |                                              |                                                   | 11236700                                     | 100                                                                                                 | 11236700                                                      |            | 11236700 | 100                     |                                                                  |                                                    |                                      |                                                                                                             |

| Table I - Summary Statement holding of specified securities |                                |                                                                                                                                                          |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
|-------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
| Category (I)                                                | Category of shareholder (II)   | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|                                                             |                                |                                                                                                                                                          | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)                                                         | Promoter & Promoter Group      | 67.86                                                                                                                                                    | 2965643                           | 38.89                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 7625100                                                     |                              |                   |                    |
| (B)                                                         | Public                         | 32.14                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 3611600                                                     | 0                            | 0                 | 0                  |
| (C)                                                         | Non Promoter-Non Public        |                                                                                                                                                          |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C1)                                                        | Shares underlying DRs          |                                                                                                                                                          |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C2)                                                        | Shares held by Employee Trusts |                                                                                                                                                          |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
|                                                             | Total                          | 100                                                                                                                                                      | 2965643                           | 26.39                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 11236700                                                    | 0                            | 0                 | 0                  |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-------------------------------------|------------------------------------------------------------------|----------------------------------------------------|--------------------------------------|------------------------------------------------------------------------------------------------------|
| Sr. No.                                                                              | Category & Name of the Shareholders (I)                                                       | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                                     | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Share Underlying Outstanding convertible securities, N of Warrants and ESOP et (X) = (XA+XB+X |
|                                                                                      |                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |            | Total as a % of Total Voting rights |                                                                  |                                                    |                                      |                                                                                                      |
|                                                                                      |                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg: X                                                   | Class eg:Y |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| A                                                                                    | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (1)                                                                                  | Indian                                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (a)                                                                                  | Individuals/ Hindu undivided Family                                                           | 10                         | 7625100                                      |                                              |                                                   | 7625100                                      | 67.86                                                                                               | 7625100                                                       |            | 7625100                             | 67.86                                                            |                                                    |                                      |                                                                                                      |
| Sub-Total (A)(1)                                                                     |                                                                                               | 10                         | 7625100                                      |                                              |                                                   | 7625100                                      | 67.86                                                                                               | 7625100                                                       |            | 7625100                             | 67.86                                                            |                                                    |                                      |                                                                                                      |
| (2)                                                                                  | Foreign                                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |                                                                                               | 10                         | 7625100                                      |                                              |                                                   | 7625100                                      | 67.86                                                                                               | 7625100                                                       |            | 7625100                             | 67.86                                                            |                                                    |                                      |                                                                                                      |
| B                                                                                    | Table III - Statement showing shareholding pattern of the Public shareholder                  |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (1)                                                                                  | Institutions (Domestic)                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (2)                                                                                  | Institutions (Foreign)                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (3)                                                                                  | Central Government / State Government(s)                                                      |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (4)                                                                                  | Non-institutions                                                                              |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| (g)                                                                                  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 941                        | 836300                                       |                                              |                                                   | 836300                                       | 7.44                                                                                                | 836300                                                        |            | 836300                              | 7.44                                                             |                                                    |                                      |                                                                                                      |
| (h)                                                                                  | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                   | 24                         | 1410000                                      |                                              |                                                   | 1410000                                      | 12.55                                                                                               | 1410000                                                       |            | 1410000                             | 12.55                                                            |                                                    |                                      |                                                                                                      |
| (i)                                                                                  | Non Resident Indians (NRIs)                                                                   | 5                          | 6200                                         |                                              |                                                   | 6200                                         | 0.06                                                                                                | 6200                                                          |            | 6200                                | 0.06                                                             |                                                    |                                      |                                                                                                      |
| (l)                                                                                  | Bodies Corporate                                                                              | 11                         | 1033500                                      |                                              |                                                   | 1033500                                      | 9.2                                                                                                 | 1033500                                                       |            | 1033500                             | 9.2                                                              |                                                    |                                      |                                                                                                      |
| (m)                                                                                  | Any Other (specify)                                                                           | 227                        | 325600                                       |                                              |                                                   | 325600                                       | 2.9                                                                                                 | 325600                                                        |            | 325600                              | 2.9                                                              |                                                    |                                      |                                                                                                      |
| Sub-Total (B)(4)                                                                     |                                                                                               | 1208                       | 3611600                                      |                                              |                                                   | 3611600                                      | 32.14                                                                                               | 3611600                                                       |            | 3611600                             | 32.14                                                            |                                                    |                                      |                                                                                                      |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                            |                                                                                               | 1208                       | 3611600                                      |                                              |                                                   | 3611600                                      | 32.14                                                                                               | 3611600                                                       |            | 3611600                             | 32.14                                                            |                                                    |                                      |                                                                                                      |
| C                                                                                    | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |                                     |                                                                  |                                                    |                                      |                                                                                                      |
| Total ( A+B+C2 )                                                                     |                                                                                               | 1218                       | 11236700                                     |                                              |                                                   | 11236700                                     | 100                                                                                                 | 11236700                                                      |            | 11236700                            | 100                                                              |                                                    |                                      |                                                                                                      |
| Total (A+B+C )                                                                       |                                                                                               | 1218                       | 11236700                                     |                                              |                                                   | 11236700                                     | 100                                                                                                 | 11236700                                                      |            | 11236700                            | 100                                                              |                                                    |                                      |                                                                                                      |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                                                                                               |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
| Sr. No.                                                                              | Category & Name of the Shareholders (I)                                                       | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|                                                                                      |                                                                                               |                                                                                                                                                         | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| A                                                                                    | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (1)                                                                                  | Indian                                                                                        |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (a)                                                                                  | Individuals/ Hindu undivided Family                                                           | 67.86                                                                                                                                                   | 2965643                           | 38.89                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 7625100                                                     |                              |                   |                    |
| Sub-Total (A)(1)                                                                     |                                                                                               | 67.86                                                                                                                                                   | 2965643                           | 38.89                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 7625100                                                     |                              |                   |                    |
| (2)                                                                                  | Foreign                                                                                       |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |                                                                                               | 67.86                                                                                                                                                   | 2965643                           | 38.89                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 7625100                                                     |                              |                   |                    |
| B                                                                                    | Table III - Statement showing shareholding pattern of the Public shareholder                  |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (1)                                                                                  | Institutions (Domestic)                                                                       |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (2)                                                                                  | Institutions (Foreign)                                                                        |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (3)                                                                                  | Central Government / State Government(s)                                                      |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (4)                                                                                  | Non-institutions                                                                              |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (g)                                                                                  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 7.44                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 836300                                                      | 0                            | 0                 | 0                  |
| (h)                                                                                  | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                   | 12.55                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1410000                                                     | 0                            | 0                 | 0                  |
| (i)                                                                                  | Non Resident Indians (NRIs)                                                                   | 0.06                                                                                                                                                    |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 6200                                                        | 0                            | 0                 | 0                  |
| (l)                                                                                  | Bodies Corporate                                                                              | 9.2                                                                                                                                                     |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1033500                                                     | 0                            | 0                 | 0                  |
| (m)                                                                                  | Any Other (specify)                                                                           | 2.9                                                                                                                                                     |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 325600                                                      | 0                            | 0                 | 0                  |
| Sub-Total (B)(4)                                                                     |                                                                                               | 32.14                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 3611600                                                     | 0                            | 0                 | 0                  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                            |                                                                                               | 32.14                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 3611600                                                     | 0                            | 0                 | 0                  |
| C                                                                                    | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                                                                                                                                                         |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| Total ( A+B+C2 )                                                                     |                                                                                               | 100                                                                                                                                                     | 2965643                           | 26.39                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 11236700                                                    |                              |                   |                    |
| Total (A+B+C )                                                                       |                                                                                               | 100                                                                                                                                                     | 2965643                           | 26.39                           |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 11236700                                                    |                              |                   |                    |

| Individuals/Hindu undivided Family                                                                                                                       |                         |                        |                                  |                             |                            |                    |                      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------|----------------------------------|-----------------------------|----------------------------|--------------------|----------------------|
| Sr. No.                                                                                                                                                  | 1                       | 2                      | 3                                | 4                           | 5                          | 6                  | 7                    |
| Name of the Shareholders (I)                                                                                                                             | MAUNAL SHANTILAL GANDHI | MINKU SHANTILAL GANDHI | SHANTILAL BHAILALBHAI GANDHI HUF | MAUNAL SHANTILAL GANDHI HUF | MINKU SHANTILAL GANDHI HUF | MONA MAUNAL GANDHI | SHEFALI MINKU GANDHI |
| PAN (II)                                                                                                                                                 | ABNPG2084Q              | ABVPG6306P             | AABHG3688P                       | AADHM8767K                  | AADHM8768G                 | AERPG0634F         | AERPG0635E           |
| No. of fully paid up equity shares held (IV)                                                                                                             | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)                                                                                                            | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 13.18                   | 13.21                  | 0.37                             | 4.67                        | 4.67                       | 4.52               | 4.52                 |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                         |                        |                                  |                             |                            |                    |                      |
| Class eg:X                                                                                                                                               | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Total                                                                                                                                                    | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Total as a % of Total Voting rights                                                                                                                      | 13.18                   | 13.21                  | 0.37                             | 4.67                        | 4.67                       | 4.52               | 4.52                 |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                             | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 13.18                   | 13.21                  | 0.37                             | 4.67                        | 4.67                       | 4.52               | 4.52                 |
| Number of Locked in shares (XIII)                                                                                                                        |                         |                        |                                  |                             |                            |                    |                      |
| No. (a)                                                                                                                                                  | 1480716                 | 1484927                | 0                                | 0                           | 0                          | 0                  | 0                    |
| As a % of total Shares held (b)                                                                                                                          | 100                     | 100                    | 0                                | 0                           | 0                          | 0                  | 0                    |
| Number of equity shares held in dematerialized form (XVIII)                                                                                              | 1480716                 | 1484927                | 42011                            | 525144                      | 525133                     | 507450             | 507450               |
| Reason for not providing PAN                                                                                                                             |                         |                        |                                  |                             |                            |                    |                      |
| Reason for not providing PAN                                                                                                                             |                         |                        |                                  |                             |                            |                    |                      |
| Shareholder type                                                                                                                                         | Promoter                | Promoter               | Promoter Group                   | Promoter Group              | Promoter Group             | Promoter Group     | Promoter Group       |



| Individuals/Hindu undivided Family                                                                                                                      |                          |                    |                     |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------|---------------------|---------------------------------------|
| Sr. No.                                                                                                                                                 | 8                        | 9                  | 10                  |                                       |
| Name of the Shareholders (I)                                                                                                                            | SHANTILAL BHAILAL GANDHI | AADIT MINKU GANDHI | ARJUN MAUNAL GANDHI | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                | AERPG8145D               | BXTPG6261L         | BXTPG6272R          | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                            | 1712247                  | 420011             | 420011              | 7625100                               |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)                                                                                                           | 1712247                  | 420011             | 420011              | 7625100                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                     | 15.24                    | 3.74               | 3.74                | 67.86                                 |
| Number of Voting Rights held in each class of securities (IX)                                                                                           |                          |                    |                     |                                       |
| Class eg:X                                                                                                                                              | 1712247                  | 420011             | 420011              | 7625100                               |
| Total                                                                                                                                                   | 1712247                  | 420011             | 420011              | 7625100                               |
| Total as a % of Total Voting rights                                                                                                                     | 15.24                    | 3.74               | 3.74                | 67.86                                 |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                            | 1712247                  | 420011             | 420011              | 7625100                               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | 15.24                    | 3.74               | 3.74                | 67.86                                 |
| Number of Locked in shares (XIII)                                                                                                                       |                          |                    |                     |                                       |
| No. (a)                                                                                                                                                 | 0                        | 0                  | 0                   | 2965643                               |
| As a % of total Shares held (b)                                                                                                                         | 0                        | 0                  | 0                   | 38.89                                 |
| Number of equity shares held in dematerialized form (XVIII)                                                                                             | 1712247                  | 420011             | 420011              | 7625100                               |
| Reason for not providing PAN                                                                                                                            |                          |                    |                     |                                       |
| Reason for not providing PAN                                                                                                                            |                          |                    |                     |                                       |
| Shareholder type                                                                                                                                        | Promoter Group           | Promoter Group     | Promoter Group      |                                       |

| Bodies Corporate                                                                                                                                        |                     |                     |                   |                       |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|-------------------|-----------------------|---------------------------------------|
| Sr. No.                                                                                                                                                 | 1                   | 2                   | 3                 | 4                     |                                       |
| Name of the Shareholders (I)                                                                                                                            | KHODEEAR ENTERPRISE | KRISHNAM ENTERPRISE | SILKON TRADES LLP | USHA FINSTOCK PVT.LTD | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                | AAZFK2785P          | AAZFK4317P          | ADOFS4058H        | AAACU4172G            | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                            | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)                                                                                                           | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                     | 3.79                | 2.24                | 1.25              | 1.16                  | 8.44                                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                           |                     |                     |                   |                       |                                       |
| Class eg: X                                                                                                                                             | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Total                                                                                                                                                   | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Total as a % of Total Voting rights                                                                                                                     | 3.79                | 2.24                | 1.25              | 1.16                  | 8.44                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                         | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | 3.79                | 2.24                | 1.25              | 1.16                  | 8.44                                  |
| Number of equity shares held in dematerialized form (XIV)                                                                                               | 426000              | 252000              | 140000            | 130000                | 948000                                |
| Reason for not providing PAN                                                                                                                            |                     |                     |                   |                       |                                       |
| Reason for not providing PAN                                                                                                                            |                     |                     |                   |                       |                                       |
| Sub-categorization of shares                                                                                                                            |                     |                     |                   |                       |                                       |
| Shareholding (No. of shares) under                                                                                                                      |                     |                     |                   |                       |                                       |
| Sub-category (i)                                                                                                                                        | 0                   | 0                   | 0                 | 0                     | 0                                     |
| Sub-category (ii)                                                                                                                                       | 0                   | 0                   | 0                 | 0                     | 0                                     |
| Sub-category (iii)                                                                                                                                      | 0                   | 0                   | 0                 | 0                     | 0                                     |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.                                                       |                   |                        |                      |                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------|----------------------|---------------------------------------|
| Sr. No.                                                                                                                                                 | 1                 | 2                      | 3                    |                                       |
| Name of the Shareholders (I)                                                                                                                            | KRUPA JAY THAKKAR | JAY VINODKUMAR THAKKAR | DHRUV MILANBHAI SHAH | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                | ADFPH3154C        | ADGPT8890A             | AEWFS4861F           | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                            | 128000            | 114000                 | 138000               | 380000                                |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)                                                                                                           | 128000            | 114000                 | 138000               | 380000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                     | 1.14              | 1.01                   | 1.23                 | 3.38                                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                           |                   |                        |                      |                                       |
| Class eg: X                                                                                                                                             | 128000            | 114000                 | 138000               | 380000                                |
| Total                                                                                                                                                   | 128000            | 114000                 | 138000               | 380000                                |
| Total as a % of Total Voting rights                                                                                                                     | 1.14              | 1.01                   | 1.23                 | 3.38                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                         | 128000            | 114000                 | 138000               | 380000                                |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2) | 1.14              | 1.01                   | 1.23                 | 3.38                                  |
| Number of equity shares held in dematerialized form (XIV)                                                                                               | 128000            | 114000                 | 138000               | 380000                                |
| Reason for not providing PAN                                                                                                                            |                   |                        |                      |                                       |
| Reason for not providing PAN                                                                                                                            |                   |                        |                      |                                       |
| Sub-categorization of shares                                                                                                                            |                   |                        |                      |                                       |
| Shareholding (No. of shares) under                                                                                                                      |                   |                        |                      |                                       |
| Sub-category (i)                                                                                                                                        | 0                 | 0                      | 0                    | 0                                     |
| Sub-category (ii)                                                                                                                                       | 0                 | 0                      | 0                    | 0                                     |
| Sub-category (iii)                                                                                                                                      | 0                 | 0                      | 0                    | 0                                     |

| Any Other (specify)                                                                                                                                      |          |                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------------------|
| Sr. No.                                                                                                                                                  | 1        |                       |
| Category                                                                                                                                                 | HUF      |                       |
| Category / More than 1 percentage                                                                                                                        | Category |                       |
| Name of the Shareholders (I)                                                                                                                             |          | Click here to go back |
| PAN (II)                                                                                                                                                 |          | Total                 |
| No. of the Shareholders (I)                                                                                                                              | 227      | 227                   |
| No. of fully paid up equity shares held (IV)                                                                                                             | 325600   | 325600                |
| Total nos. shares held (VII) = (IV)+(V)+ (VI)                                                                                                            | 325600   | 325600                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 2.9      | 2.9                   |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |          |                       |
| Class eg: X                                                                                                                                              | 325600   | 325600                |
| Total                                                                                                                                                    | 325600   | 325600                |
| Total as a % of Total Voting rights                                                                                                                      | 2.9      | 2.9                   |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                          | 325600   | 325600                |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 2.9      | 2.9                   |
| Number of equity shares held in dematerialized form (XIV)                                                                                                | 325600   | 325600                |
| Reason for not providing PAN                                                                                                                             |          |                       |
| Reason for not providing PAN                                                                                                                             |          |                       |
| Sub-categorization of shares                                                                                                                             |          |                       |
| Shareholding (No. of shares) under                                                                                                                       |          |                       |
| Sub-category (i)                                                                                                                                         | 0        | 0                     |
| Sub-category (ii)                                                                                                                                        | 0        | 0                     |
| Sub-category (iii)                                                                                                                                       | 0        | 0                     |

| Significant Beneficial Owners |                         |            |                                            |             |                                                           |                                  |            |                                            |             |                                                           |                                                                                                       |               |                                                            |                     |                                   |
|-------------------------------|-------------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|----------------------------------|------------|--------------------------------------------|-------------|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------|---------------|------------------------------------------------------------|---------------------|-----------------------------------|
| Sr. No.                       | Details of the SBO      |            |                                            |             |                                                           | Details of the registered owner  |            |                                            |             |                                                           | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect |               |                                                            |                     |                                   |
|                               | Name                    | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                             | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:                                                                                 |               |                                                            |                     |                                   |
|                               |                         |            |                                            |             |                                                           |                                  |            |                                            |             |                                                           | Shares                                                                                                | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |
| 1                             | Minku Shantilal Gandhi  | ABVPG6306P |                                            | India       |                                                           | Minku Shantilal Gandhi HUF       | AADHM8768G |                                            | India       |                                                           | 17.89                                                                                                 | 17.89         | 17.89                                                      | No                  | No                                |
| 2                             | Minku Shantilal Gandhi  | ABVPG6306P |                                            | India       |                                                           | Shantilal Bhailalbhai Gandhi HUF | AABHG3688P |                                            | India       |                                                           | 13.59                                                                                                 | 13.59         | 13.59                                                      | No                  | No                                |
| Total:                        |                         |            |                                            |             |                                                           |                                  |            |                                            |             |                                                           | 31.48                                                                                                 | 31.48         | 31.48                                                      |                     |                                   |
| 3                             | Maunal Shantilal Gandhi | ABNPG2084Q |                                            | India       |                                                           | Maunal Shantilal Gandhi HUF      | AADHM8767K |                                            | India       |                                                           | 17.89                                                                                                 | 17.89         | 17.89                                                      | No                  | No                                |
| Total:                        |                         |            |                                            |             |                                                           |                                  |            |                                            |             |                                                           | 17.89                                                                                                 | 17.89         | 17.89                                                      |                     |                                   |

