

MANUFACTURERS AND EXPORTERS OF

- DIRECT / REACTIVE / ACID DYESTUFFS
- SOLVENT / INKJET DYESTUFFS
- PIGMENTS & ADDITIVES



October 03, 2024

To,
The Manager-Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051,
Maharashtra, India

Ref: USHANTI COLOUR CHEM LIMITED SYMBOL: UCL SERIES: SM

Sub: OUTCOME OF BOARD MEETING AND DISCLOSURE UNDER REGULATION 30 AND REGULATION 42 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Pursuant to the Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time, we wish to inform that the Board of Directors of the Company at their meeting held today i.e., **October 3, 2024** have inter alia considered and approved the following terms & conditions of the Rights issue:

Sr. No	Particulars	Details
1	Type of Issue	Rights Issue.
2	Instrument or Type of Securities	Fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten each) each ("Rights Equity Shares").
3	Total number of Rights Equity Shares and Rights Issue size	Up to 5,35,085 (Five Lakhs Thirty-Five Thousand and Eighty-Five) Rights Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 55/- (Rupees Fifty-Five) per Rights Equity shares aggregating up to Rs. 2,94,29,675/-* (Rupees Two Crores Ninety-Four Lakh Twenty-Nine Thousand Six Hundred and Seventy-Five only) to all eligible Equity shareholders of the Company on rights basis. <i>*Assuming a full subscription.</i>
4	Rights Issue Price	Rs. 55/- (Rupees Fifty-Five) per Rights Equity Shares payable on application.
5	Record Date	Friday, October 11, 2024, for the purpose of determining the Equity Shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders").
6	Rights entitlement ratio	05 (Five) Rights Equity Shares for every 100 (One Hundred) fully paid Equity Shares held by the eligible shareholders of the Company as on the Record Date.



Plot No. 88/6/7/8, GIDC, Phase 1, Vatva, Ahmedabad - 382 445. (INDIA)

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E.: maunal@ushanti.com W.: www.ushanti.com

CIN No. L24231GJ1993PLC019444

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7	Issue period	Issue Opening Date - Monday 04 th November 2024. Issue Closing Date- Monday 25 th November 2024.
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The Board meeting commenced at 06:30 PM IST and concluded at 07:00 PM IST.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 as amended from time to time.

We request you to take the above information on record.

**For and on behalf of
Ushanti Colour Chem Limited**

**Minku Shantilal Gandhi
Joint Managing Director
DIN - 00118617**



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