

ADDITIONAL DETAILS AS REQUIRED UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015

RAISING OF FUNDS THROUGH ISSUE OF CONVERTIBLE EQUITY WARRANTS FOR AN AMOUNT OF INR 17.10 CRORES ON A PREFERENTIAL BASIS.

Particulars	Issue of Convertible Equity Warrants
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Issue of Convertible Equity Warrants convertible into Equity Shares of the Company.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations 2018, the Companies Act, 2013 and other applicable laws.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 30,00,000 (Thirty Lakh) Convertible Equity Warrants at a price of INR 57/- per Warrant, being the price determined in accordance with the SEBI ICDR Regulations, aggregating to INR 17.10 Crores (Rupees Seventeen Crore Ten Lakhs only).

Number of Investors: 08 (Eight).

i. Allottees to the Warrants

Promoters:

S. No.	Name of the proposed Allottees	Number of Warrants to be issued
1	Maunal Shantilal Gandhi HUF	5,00,000
2	Minku Shantilal Gandhi HUF	5,00,000
3	Aadit Minku Gandhi	4,00,000
4	Arjun Maunal Gandhi	4,00,000
Total		18,00,000

Non-Promoters/Public:

S. No.	Name of the proposed Allottees	Number of Warrants to be issued
1	Rajasvee Sagar Shah	3,75,000
2	Shweta Samir Shah	3,75,000
3	Viraj Samirbhai Shah	3,75,000
4	Kavin Dineshkumar Dave	75,000
Total		12,00,000

(ii) Each Warrant is convertible into 1 (one) Equity Share of the Company and the conversion can be exercised at any time within a period of 18 months from the date of allotment of Share Warrants.

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

- names of the investors;
- post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;
- in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument



Plot No. 88/6/7/8, GIDC, Phase 1, Vatva, Ahmedabad - 382 445, (INDIA)

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CIN No. L24231GJ1993PLC019444



For, Ushanti Colour Chem Ltd
[Signature]
Managing Director



Ushanti

Colour Chem Limited

...making the world more colourful

Formerly known as Ushanti Colour Chem Pvt. Ltd.

**MANUFACTURERS AND EXPORTERS OF
DYESTUFFS, PIGMENTS & INTERMEDIATES**

For Ushanti Colour Chem Limited
For Ushanti Colour Chem Ltd.

Maunal Shantilal Gandhi
Joint Managing Director Managing Director
DIN - 0118559



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